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Why and How to Avoid the Flipped Quaternion Multiplication

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Abstract: Over the last decades quaternions have become a crucial and very successful tool for attitude representation in robotics and aerospace. However, there is a major problem that is continuously causing trouble in practice when it comes to exchanging formulas or implementations: there are two quaternion multiplications commonly in use, Hamilton’s multiplication and its flipped version, which is often associated with NASA’s Jet Propulsion Laboratory. This paper explains the underlying problem for the popular passive world-to-body usage of rotation quaternions, and promotes an alternative solution compatible with Hamilton’s multiplication. Furthermore, it argues for discontinuing the flipped multiplication. Additionally, it provides recipes for efficiently detecting relevant conventions and migrating formulas or algorithms between them.

Keywords: quaternion multiplication; attitude; rotation; convention

1. Introduction

“The quaternion [1] is one of the most important representations of the attitude in spacecraft attitude estimation and control.” With these words Malcolm D. Shuster opened his introduction of [2], ‘The nature of the quaternion’ (in 2008). It details on a conventional shift from Hamilton’s original quaternion multiplication, \odot (Hamilton used the symbol \cdot instead. See also Section 2), to its flipped version, \otimes , Shuster had successfully advocated for in the 1990s—in particular with the very influential [1]. For example, the well known *JPL-convention* chooses \otimes but it also includes other conventional decisions [3]. Shuster called \otimes the *natural* multiplication, and called the \odot *traditional*. We will refer to the former as *Shuster’s multiplication* and to the latter as *Hamilton’s multiplication*, because we consider ‘natural’ too biased and because Shuster’s labels are generally rather unknown. Back then, the goal of the introduction was to prevent confusion and mistakes when dealing with chains of rotations (*compositions*) motivated by the application of spacecraft attitude estimation and control [2]. However, the introduced conventional split from other fields (e.g., mathematics, physics, or computer graphics/visualization) caused a great deal of confusion and is a source for mistakes in practice (see Section 1.2). Therefore, in this paper, we advocate to undo this split and return to only using Hamilton’s original multiplication. At the same time, we show how an alternative approach can be used to solve the original problem addressed in [1].

1.1. Original Problem and Shuster's Solution

The *historical problem* with Hamilton's multiplication only appeared in connection with an arguably arbitrary, specific convention on how to assign direction cosine matrices (DCM; equivalent in value to a corresponding coordinate transformation matrix between oriented orthonormal bases), $C_S : \mathcal{U} \rightarrow SO(3)$ to unit length quaternions. When using this assignment, as in [1], the product of two quaternions, $\mathbf{p} \odot \mathbf{q}$, would correspond to the product of the two corresponding DCMs, but with reversed order:

$$\forall \mathbf{p}, \mathbf{q} \in \mathcal{U} : C_S(\mathbf{p} \odot \mathbf{q}) = C_S(\mathbf{q}) \cdot C_S(\mathbf{p}), \quad (1)$$

i.e., the mapping, C_S , was not a *homomorphism* $(\mathcal{U}, \odot) \rightarrow (SO(3), \cdot)$ but an *antihomomorphism*, which is generally more uncommon and confusing and therefore more error-prone. Introducing \otimes is *Shuster's solution* to this problem [1]:

$$\mathbf{p} \otimes \mathbf{q} := \mathbf{q} \odot \mathbf{p} \Rightarrow C_S(\mathbf{p} \otimes \mathbf{q}) = C_S(\mathbf{p}) \cdot C_S(\mathbf{q}). \quad (2)$$

1.2. The Problem Today with Shuster's Solution

Since its introduction, a great fraction of spacecraft literature has adopted \otimes [2]. On the other hand, virtually the entire rest of the scientific community dealing with quaternions is apparently not following, and partially not even aware of this transition in the spacecraft community, as we will show in Section 5. Having two different quaternion multiplications in use comes at a significant and ongoing cost: formulas and implementations need translation or adaptation, let alone the fact that one must first identify which multiplication is used in a given formula or algorithm. The latter can be particularly tedious if the authors are not aware of the two possibilities and hence do not mention which one they use (as a small self experiment, the reader in doubt is invited to try to figure out which quaternion multiplication the popular c++ template library for linear algebra, Eigen, is using). If a reader is unaware of the split, the discovery that two different quaternion multiplications are in use, and that in fact 'the other' was employed, might be made only after several failures.

The troubles may be little per subject but they are continuously affecting a significant number of scientists and engineers, causing delays in the best case. This accumulated cost is particularly large for interdisciplinary domains such as robotics that lean on publications from both conventional worlds, for instance aerospace and computer vision. In fact, in robotics, there are several recent publications for each of the two multiplications (see Section 5). It is also a pressing matter because the effort to correct becomes larger with every new implementation or publication using a convention different from what the community will agree on eventually.

1.3. Contribution

Given this current situation, it is an interesting question whether the proposed switch was necessary or at least the best of all available options. Motivated by this question, this work provides the following contributions (an extended version of this paper with in-depth arguments, derivations, proofs, and more additional material can be found in [4]):

- give an overview over the two quaternion multiplications and their consequences for representing $SO(3)$;
- identify the problem with commonly using both;
- investigate and refute the necessity of the flipped multiplication defined in Equation (2) to resolve the antihomomorphism problem expressed in Equation (1);
- promote and explain a neglected alternative solution;
- demonstrate that this alternative yields a more formal similarity to corresponding formulas using matrices;
- advocate to discontinue Shuster's multiplication;

- provide recipes to detect and migrate between quaternion multiplication conventions.

To the best of our knowledge, this is the first work explicitly addressing the ambiguity of quaternion multiplication as a problem and proposing a potential solution.

1.4. Outline

We start with introducing our notation in Section 2 and important background information in Section 3. Next, we propose an alternative solution to the original problem in Section 4. In Section 5, we summarize relevant contributions on quaternion multiplication related conventions, and tabulate their popularity in recent or influential publications. Then we argue for discontinuing Shuster's multiplication in Section 6. Lastly, we provide recipes for detecting and migrating rotation quaternion related conventions in Section 7.

2. Notation

In this section, we introduce our nonstandard notation. An outline of the entire notation can be found in the nomenclature on page 13.

Regarding quaternion notation this paper has two major challenges: First, we must distinguish two different quaternion multiplications and consequentially two different quaternion structures having most of their structure in common. Second, we do not want to load most readers with a representation of quaternions different from what they are used to (for instance, by assuming the real part to be the first component of a real quadruple instead of its last component). We approach these challenges purely axiomatically by assuming \mathbb{H} to be only a four-dimensional \mathbb{R} -vector space of *quaternions* with inner product $\langle \cdot, \cdot \rangle$ and an orthonormal standard basis $\mathcal{B}_{\mathbb{H}} := (\mathbf{1}, \mathbf{i}, \mathbf{j}, \mathbf{k})$. Pairing \mathbb{H} with Hamilton's quaternion multiplication, \odot , yields Hamilton's quaternions, (\mathbb{H}, \odot) , a skew field (also division ring), with multiplicative identity $\mathbf{1}$ and additional defining relations:

$$\mathbf{i} \odot \mathbf{i} = \mathbf{j} \odot \mathbf{j} = \mathbf{k} \odot \mathbf{k} = \mathbf{i} \odot \mathbf{j} \odot \mathbf{k} = -\mathbf{1}.$$

We use \odot instead of Hamilton's original \cdot in this paper to better contrast \otimes while at the same time stressing the symmetry. For documents using Hamilton's multiplication only, we recommend using the plain \cdot or the default operator (omitted symbol), because they are the default multiplication symbols (for quaternions) in mathematics, which should not be needlessly questioned as the standardizing authority.

Pairing \mathbb{H} instead with Shuster's quaternion multiplication, \otimes , the flipped version of \odot , yields Shuster's quaternions, (\mathbb{H}, \otimes) , a similar skew field, but with slightly different additional relations:

$$\mathbf{i} \otimes \mathbf{i} = \mathbf{j} \otimes \mathbf{j} = \mathbf{k} \otimes \mathbf{k} = \mathbf{k} \otimes \mathbf{j} \otimes \mathbf{i} = -\mathbf{1}.$$

The real and imaginary coordinates/components of a quaternion $\mathbf{q} \in \mathbb{H}$ we denote with $q_r := \langle \mathbf{q}, \mathbf{1} \rangle \in \mathbb{R}$ and $\vec{\mathbf{q}} := \mathcal{I}(\mathbf{q}) := (\langle \mathbf{q}, \mathbf{i} \rangle, \langle \mathbf{q}, \mathbf{j} \rangle, \langle \mathbf{q}, \mathbf{k} \rangle) \in \mathbb{R}^3$, respectively. The right-inverse of \mathcal{I} , mapping an imaginary coordinate triple into a purely imaginary quaternion we denote with $\mathcal{I}^* : \mathbb{R}^3 \rightarrow \mathbb{H}, (x_i)_{i=1}^3 \mapsto x_1 \mathbf{i} + x_2 \mathbf{j} + x_3 \mathbf{k}$. The quaternion conjugation of \mathbf{q} we denote with $\bar{\mathbf{q}}$.

3. Background: Duality of Rotation Representations

Physical rotations are conceptually rather unambiguous. However, when it comes to describing them, there are two popular ways to do so. The *active* way is to describe what happens to the rotated body's points from a fixed *world frame's* perspective. The *passive* way is to describe how coordinates of fixed world points change from the perspective of the rotated *body frame* (the two ways are also distinguished as *alibi* for active and *alias* for passive). The passive way comes in two flavours, *world-to-body* (PWTB) and *body-to-world* (PBTW). The first describes the change from before rotation to after and the second from after to before. The names stem from assuming that body and world frame are initially aligned (Alternative: *local to global* vs. *global to local* as in [3]). We call these options the *usage* of the mathematical model to describe the physical rotation (In [3], the authors

use “function” for active vs. passive without flavours). Mathematically, the described actions on the observed points have identical properties in all three cases matching precisely the actions of the special orthogonal group (SO) (this paper only deals with SO(3)). However, because, given the *same* physical rotation, PWTB describes the inverse compared to PBTW, they yield mutually inverse group elements. Despite being conceptually very different, the active usage always yields the same group element as PBTW. Consequentially, we will often not distinguish these two. The crucial consequence is that, while every *parametrization* of the SO can be employed for all usages, switching usage from or to PWTB corresponds to an inversion. The main target audience of this paper are those who favour the PWTB usage because the problem represented by Equation (1) is exclusive for the PWTB usage.

4. The Proposed Alternative Solution

The alternative solution for the original problem represented by Equation (1) we suggest is the use of a different correspondence rule, $C_H : \mathcal{U} \ni \mathbf{q} \mapsto C_S(\bar{\mathbf{q}})$. Explicit forms for C_S and C_H would only detract from our argument here, but can be found in Section 6.4.2. Assuming we keep fixed how rotation matrices represent rotations, this new correspondence inverts the corresponding quaternion. It also yields the desired homomorphism from quaternions to rotation matrices together with \odot and the usual matrix multiplication:

$$\forall \mathbf{p}, \mathbf{q} \in \mathcal{U} : C_H(\mathbf{p} \odot \mathbf{q}) = C_H(\mathbf{p}) \cdot C_H(\mathbf{q}). \quad (3)$$

This suggestion might falsely give the negative impression of an ‘additional’ inversion. In fact, it could equally well be that for C_S the ‘wrong’ (inverted) quaternions were chosen. And our observations in Section 6.4.3 support this interpretation. Please note that both solutions yield the usual way to apply the rotation represented by a quaternion (this fact is actually equivalent to both being homomorphic; see also Example 5 in Section 7.2.2):

$$\forall \mathbf{x} \in \mathbb{R}^3, \mathbf{q} \in \mathcal{U} : \begin{aligned} C_H(\mathbf{q})\mathbf{x} &= \mathcal{I}(\mathbf{q} \odot \mathcal{I}^*(\mathbf{x}) \odot \mathbf{q}^{-1}) \\ C_S(\mathbf{q})\mathbf{x} &= \mathcal{I}(\mathbf{q} \otimes \mathcal{I}^*(\mathbf{x}) \otimes \mathbf{q}^{-1}). \end{aligned} \quad (4)$$

5. Literature Review

5.1. Literature on or Introducing Relevant Conventions

5.1.1. Aerospace

According to [5], Shuster’s multiplication, \otimes , was introduced in [6]. According to [7], it was later proposed as a standard in [8]. Unfortunately, the exact details are impossible for us to reconstruct as NASA has never published [8]. In [9], the authors derive a homomorphic composition rule for the *Euler (symmetric) parameter* (ESP; usually treated as equal to the rotation quaternion components), effectively equal to \otimes , and infer a required conjugation from ESP to Hamilton’s quaternions. In Section 4, we propose the same quaternion values but with different derivations.

In [2], the author describes the transition from Hamilton’s \odot to Shuster’s \otimes for “spacecraft attitude estimation and control” literature, citing [1] as “probably, more than any other work”, responsible for the conventional shift. In [1], \otimes is indeed derived as necessity given some requirements, of which one was the correspondence C_S . At the same time, Shuster already speculated why mathematicians had no reason to reform the quaternions: “The concern of pure mathematics is not in representing physical reality efficiently but in exploring mathematical structures ... As engineers, our interest is in ‘im-pure’ mathematics, contaminated by the needs of practical application.” A major struggle with the quaternion conventions within NASA that led to a conventional switch from the Space Shuttle program (STS) to the (American) International Space Station (ISS) software standard is reported in [10]. According to the author both conventions use PWTB quaternions, but with mutually inverse values. Hence, one must use C_S (ISS) and one C_H (STS). Both use Hamilton’s multiplication, yielding an antihomomorphic

quaternion-to-matrix conversion for ISS. Apparently, this drawback was preferred over using \otimes , which would yield the homomorphic convention from [1]. The author compares these two conventions with a third convention that he calls *Robotics*, which uses PBTW quaternions. Neither [1] nor [2] are mentioned in [10] despite their apparent relevance. Similarly, the problem of antihomomorphism is entirely left out. The only easily accessible reference for quaternions in [10,11] uses Hamilton's multiplication and also does not mention Shuster's work. Sadly, its reference for the STS quaternions, [12], is not publicly available. Therefore, we cannot verify the impression that the STS quaternions are exactly what we are proposing in Section 4. If this is the case, something in the line of the argument quoted in [10] must have been the reason to abandon the STS quaternion convention: "Define the application's fundamental quaternion with no negative signs." (It is referring to the conversion from rotation vector to quaternion; see Section 6.1.3.) Again, this is impossible for us to verify due to NASA's lack of publications on the matter. For the same reason, we neither know the foundation of the quoted rule nor how it translates to other circumstances.

The *Navigation and Ancillary Information Facility* (NAIF), a sub-organization of NASA's Jet Propulsion Laboratory (JPL), uses Hamilton's multiplication and C_H everywhere in their primary software suite called *SPICE* [13]. The authors use the short terms *SPICE quaternions*, using \odot , and *Engineering quaternions*, using \otimes , and describe the first as "Invented by Sir William Rowan Hamilton; Frequently used in mathematics and physics textbooks" and the second as "Widely used in aerospace engineering applications" (e.g., [cspice/qxq_c](http://cspice.jpl.nasa.gov/qxq_c)).

In [14] (pp. 37, 38), both multiplications are introduced, but the authors focus on \otimes because it "has proven to be more useful in attitude analysis", while being aware of the trouble with quaternion conventions: "Care must be taken to thoroughly understand the conventions embodied in any quaternion equation that one chooses to reference."

5.1.2. Robotics

In [3], the author proposes a classification of rotation quaternion-related conventions based on four binary choices leading to "12 different combinations" (only 12 instead of 16 because one binary choice, body-to-world vs. world-to-body is only distinguished in the passive case). The author also points out two most commonly used conventions, one using Shuster's and one using Hamilton's multiplication, which the author calls *JPL-convention* and *Hamilton-convention*, respectively. He chooses to use the latter because it "coincides with many software libraries of widespread use in robotics, such as Eigen, ROS, Google Ceres, and with a vast amount of literature on Kalman filtering for attitude estimation using IMUs ([15–19], and many others)." We discourage the usage of the name *Hamilton-convention*, because only one decision of the four is associated with the name Hamilton, namely the multiplication (or *algebra* as it is called in [3]) and there are many very different conventions using this multiplication. The conversions between rotation vector, matrix, and quaternion are not among the four choices. Instead, they are consequences and are only presented for the chosen convention (for quaternion, matrix, and vector) and not for the other possible quaternion conventions. Since the chosen convention includes PBTW (passive + local-to-global) as two further choices, the problem represented by Equation (1) is circumvented and not discussed as a potential problem for other combinations of the four choices (antihomomorphism occurs only when combining \odot with PWTB usage of quaternions; see Section 3).

5.2. Popularity in Influential and Recent Literature

In Table 1, we group publications, which are recently dealing with rotation quaternions, by (i) which quaternion multiplication is used, (ii) the type of publication, and (iii) the scientific community. Of course, this is merely a small selection of corresponding publications in the respective fields. Within these constraints the table shows that all relevant online general purpose or mathematical encyclopedias, which we could find, use Hamilton's multiplication (without mentioning any alternatives)—and so do all major software packages. Most of them also use precisely the quaternion-to-matrix mapping we suggest as part of an alternative solution to Equation (1) in

Section 4. The only scientific communities we could find using Shuster’s multiplication are those of aerospace and robotics. Both seem to be divided to this day, including even NASA itself and its substructure JPL. Please note that only [9] (from 1986) and probably [12] (from 1975; not publicly available; only indirect and incomplete knowledge through [10]) combines \odot with the PWTB usage and homomorphic quaternion-to-matrix conversion. All other users of this multiplication either accept the antihomomorphism or use PBTW or active quaternions (indicated in the table by the non-B flags in parentheses). The frequent use of PWTB (all except such with -, a, or w-flag) indicates that this is not due to a general lack of popularity or usefulness of the PWTB usage. To the contrary, it can be considered state of the art in aerospace (only two, from 1987 and 2004 and with little influence, do differently among our 17 samples). Additionally, it was used for the Space Shuttle program and is still used on the International Space Station [10]. We believe that precisely this popularity of PWTB together with a lack of examples or understanding how to combines with \odot still poses an unsolved problem for many who prefer or only know \odot . The alternative solution we propose in Section 4 solves this problem and unlocks PWTB for all proponents of \odot without leading to an error-prone antihomomorphism.

Table 1. Popularity of the two multiplications ¹.

Type/Community	Hamilton ²	Shuster
Online encyclopedia	Encyclopedia of Math. , Wolfram Mathworld , Planetmath , Britannica , Wikipedia	
Mathematics	[16] (B!), [20] (Ba), [21] (Ba), [22] (Baw), [23] (B-)	
Aerospace	[12], [9] (B), [24] (Bw), [16] (B!), [11] (B!), [25] (w), [26] (!)	[1,5,6,14,27–32]
Robotics	[33] (a), [15] (aw), [34] (Bw), [18] (w), [19] (w), [3] (w), [35] (w)	[7,28,36–38]
Mechanics	[39] (w), [40] (w), [41] (Baw), [42] (Ba), [43] (Ba) [44] (Ba)	
Control	[25] (w), [45] (!), [35] (w), [46] (!)	
Computer vision	[33] (a), [47] (aw), [18] (w)	
Computer graphics/visualization	[48] (!), [47] (aw), [49] (aw), [50] (B!), [22] (Baw), [51] (-)	
Applications and software libraries	Wolfram Mathematica , Matlab’s aerospace (!) and robotics toolbox, C++ library Eigen , Google Ceres , Boost , GNU Octave , ROS , NASA’s SPICE (qxq_c , m2q_c)	Microsoft’s DirectXMath Library ³

¹ The references are roughly in chronological order. ² Parentheses decorate differences from a default (article, passive world-to-body usage): (B) book, (-) no rotations used, (a) active usage, (w) passive body-to-world usage, (aw) \simeq (a) or (w), (!) antihomomorphic QM-convention (i.e., using C_5 in the Hamilton column). ³ This is an unclear case since the documentation of the multiplication function states: “Returns the product of two quaternions as Q2*Q1”, where the multiplication function arguments are in the order Q1 and Q2; i.e., Shuster’s multiplication is implemented, while the documentation uses Hamilton’s multiplication (implicitly).

6. Rationale against Shuster’s Multiplication

6.1. Overview

First of all, it is important to emphasize that the question of which quaternion multiplication to use should be considered a pragmatic question. Conceptually, there is no problem with any of the two multiplications nor with having both commonly used. Having said that, our main argument is as follows.

6.1.1. Both Multiplications Are Equally Capable and Interchangeable for Every Application

As we explain in Section 6.2, one multiplication is as good as the other in terms of applicability—importantly also when representing 3D rotations.

6.1.2. One of the Two Multiplications Should Be Discontinued

Having two quaternion multiplications in formulas and software comes at a significant and ongoing cost (see Sections 1.2 and 5), and does not provide benefits (see Section 6.1.1). It is also not necessary to accept or maintain everything that is consistent and sound, as we explain in Section 6.3. Hence, we should discontinue one multiplication, i.e., at least avoid using it in future educative material, books, and software libraries.

6.1.3. Hamilton's Multiplication Is Preferable

Hamilton's multiplication is predominant over all existing publications. This is because (i) it is about 150 years older and (ii) Shuster's multiplication has not spread to mathematics or theoretical physics and probably never will. The latter arises from the fact that both disciplines have very different needs that typically do not even lead to the original problem expressed in Equation (1) as already observed in [1]. To the best of our knowledge, Shuster's multiplication only spread from aerospace to parts of robotics, which has similar needs and is strongly influenced by aerospace literature. Additionally, Hamilton's multiplication is used by the vast majority of current software (see Table 1). These observations make it extremely difficult to discontinue Hamilton's multiplication instead. Even more so, pure mathematics should be almost impossible to influence in that respect because it is against the very nature of mathematics to change such a definition without an inner-mathematical reason. Additionally, as we show in Section 6.4.2, Hamilton's multiplication has its benefits over Shuster's from a formal point of view. These benefits make it less error-prone if combined with C_H , which is at least as old and well-known as C_S (C_H is usually referred to as the *Euler–Rodrigues formula*). It is typically used whenever rotations are represented actively or PBTW (see Section 3). Because of that, C_H is also already predominant among existing software implementations (see Table 1).

Employing C_H also for the very popular PWTB usage, as we suggest, has a consequence that one could consider its biggest drawback: It introduces the comparatively rarely seen *passive quaternion* (see Table 2, Figure 1), and thus induces an unusual conversion from an active rotation vector, ϕ : $\mathbf{q}(\phi) = \exp(-0.5\phi)$. Eventually, the original problem, expressed by Equation (1) leaves two options besides not solving it: (i) introducing an unusual quaternion multiplication (Shuster's solution) and (ii) introducing an unusual conversion from the active rotation vector to the (passive) rotation quaternion (used, e.g., in [9]). Having only these two options is probably the very difficulty behind the overall struggle and what prevented a standardization so far (see Section 5). Our position, in favour of (ii), emerges from rephrasing the question equivalently: What should be specific for the PWTB usage of quaternions when compared to the active usage, their multiplication, or the conversion to the active rotation vector? (There is good reason to call the usual rotation vector active. However, it is not required here. Our argument works as well for a neutral rotation vector notion.) It reveals an immediate argument for (ii) the conversion from the active rotation vector to the PWTB quaternion should even be expected to be different from its conversion to an active quaternion (compare also Section 3). An argument against (i) is that the multiplication is used much more often, because conversions are merely interface operations and usually do not appear where the heavy lifting is done. Additionally, if we have to choose the multiplication depending on the usage of quaternions to represent rotations, which multiplication is right for other applications? Furthermore, it is very unusual and therefore unexpected that a fundamental algebraic operation such as multiplication is a matter of dispute and convention, while it is quite common for representations. Finally, the very same question for rotation matrices was answered historically: there is no flipped matrix multiplication in regular use. Instead, it is fully accepted that there is an active and a passive rotation matrix which relate differently to an active rotation vector. Why not accept the exact same for rotation quaternions when employing them for exactly the same purpose?

6.2. Equal Capability Argument

In this section, we provide support for Section 6.1.1 by arguing why both multiplications are equally capable. The migration recipes in Section 7.2 show that any algorithm or formula can be migrated between the two multiplications in very simple steps: just introduce quaternion conjugation at some places and exchange all multiplications. This already shows that both multiplications can provide the same service to the user (writer, reader, or programmer), as the migration concepts work in both directions.

The question remains whether one implementation could be computationally more efficient than the other. However, one should easily be convinced that the extra cost for some additional conjugations is negligible for most use cases since it only involves scalar negations. Furthermore, for very performance-critical parts of an implementation, the negations can almost always be statically merged into other operations or eliminated through algebraic simplification.

6.3. Why Consistency Is Not Enough

One could counter argue against Section 6.1.2 that what ever is mathematically sound and consistent should or even must be accepted out of principle. However, this is a disastrous position, because when taken to the extreme that would mean that every publication should be allowed to introduce or refer to its own version of mathematics or even use its own private language! However, the immense power and usefulness of mathematics and language comes not only from its consistency but very much from how much it is shared. Especially as engineers or scientists, we benefit from the effort put into standardization and unification by, e.g., mathematicians on a daily basis. It is only due to this effort that we can readily use answers from a mathematical software or encyclopedia. It would work even better if we all cared more about standardization. For example, imagine engineers chose freely, albeit in a consistent manner, between the standard matrix product and its flipped version in their implementations and publications. What pain and massive economic drawback would this little additional freedom cause? Every paper would need to introduce its matrix multiplication before using it—just as it is now with quaternions. We are not in that situation **only** because there is an accepted standard matrix product and it is treated as such.

When it comes to representation of 3D rotations, we are used to having many conventions and this might reinforce this false idea that we must accept any consistent convention. In this case, one of the underlying reasons is that there are in fact conventional options that have benefits and drawbacks given an application, such as the usage (see Section 3), and others that do not. It is important to distinguish these two cases. The position of this paper is that the quaternion multiplication is of the second type.

In summary, we should not adopt the simplistic position from above. Instead, we must invest in the assessment for every consistent convention candidate whether it is unnecessary or useful and worth its additional (future) cost. And unfortunately, sometimes we must even do that for a convention that is already widely used.

6.4. Formal Differences

In this section, we are going to investigate the formal differences of the two alternative solutions to the original problem expressed in Equation (1) to support parts of Section 6.1.3. Please note that this does not contradict our observation of equal capability in Section 6.2, because neither similarity nor symmetry affect the practical capability of a mathematical tool. Instead, it affects mostly the probability of human error when dealing with the tool. This can be a strong argument, too. In fact, it is the very type of argument with which [1] justifies the introduction of Shuster's multiplication.

We start without any assumptions about how unit quaternions and proper orthogonal matrices are conceptually used for modeling rotations (for instance, active/passive/DCM matrices) and only focus on how quaternions are converted to matrices. This conversion must be at least implicitly determined

by all consistent rotation conventions involving rotation matrices and rotation quaternions. The benefit is that our abstract observations automatically apply to all such conventions. In particular, the \mathbf{C} in \mathbf{C}_S and \mathbf{C}_H no longer stands for the direction cosine matrix, but for any rotation matrix concept.

6.4.1. QM-Conventions

We call a convention that determines a specific conversion, $\mathbf{C} : \mathcal{U} \rightarrow \text{SO}(3)$, and a particular quaternion multiplication, $*$, a *QM-convention* and represent it with $(\mathbf{C}, *)$. In this way, many common conventions collapse to a single representative. However, this is an intended abstraction. The ignored details do not impact the following analysis, i.e., it holds equally for all conventions collapsing to a given representative. We call a QM-convention *homomorphic* iff the multiplication order is preserved when switching between quaternions and matrices, as in Equation (3), *antihomomorphic* iff the order flips, as in Equation (1), and inconsistent otherwise. There are only four options for consistent QM-conventions, namely all pairs in $\{\mathbf{C}_H, \mathbf{C}_S\} \times \{\odot, \otimes\}$. It seems commonly accepted that a homomorphism is preferable and less error-prone reducing the good candidates to the two *homomorphic QM-conventions*, (\mathbf{C}_H, \odot) and (\mathbf{C}_S, \otimes) , with their homomorphism given in Equations (3) and (2), respectively.

6.4.2. Formal Comparison Independent of the Usage

In Table 2, we compare the two homomorphic conventions. Here ϕ denotes a *rotation vector* in \mathbb{R}^3 . The *convention-factors* $\alpha_C, \alpha_\phi \in \{-1, 1\}$ (both active and PBTW are represented by 1 and both PWTB and DCM by -1) encode the usage of rotation matrices (α_C) and rotation vectors (α_ϕ). The usage of the quaternion follows from α_C given the chosen $(\mathbf{C}, *)$ and is identical to α_C for homomorphic QM-conventions. We'll look deeper into their effect in Section 6.4.3. The indices A and B for the angular velocities, ω , indicate differences stemming from frame assignments for ω and the usage of \mathbf{C} . Depending on these choices one of the two formulas is correct assuming another convention factor, $\alpha_\omega \in \{-1, 1\}$ is suitably chosen. To spell out further details would require the introduction of frames and physical meaning for the involved rotations. Leaving out these details instead stresses the independence of our similarity arguments.

Table 2. Comparing homomorphic QM-conventions.

Expression	Equal Expression Given QM-Convention	
	Hamilton, \mathbf{C}_H	Shuster, \mathbf{C}_S
$\mathbf{C}, *$	\mathbf{C}_H, \odot	\mathbf{C}_S, \otimes
$\mathbf{C}(\mathbf{p})\mathbf{C}(\mathbf{q})$	$\mathbf{C}_H(\mathbf{p} \odot \mathbf{q})$	$\mathbf{C}_S(\mathbf{p} \otimes \mathbf{q})$
$\mathbf{C}(\mathbf{q})\mathbf{x}$	$\mathcal{I}(\mathbf{q} * \mathcal{I}^*(\mathbf{x}) * \mathbf{q}^{-1})$	
$\mathcal{I}(\mathbf{p} * \mathbf{q})$	$p_r \vec{\mathbf{q}} + q_r \vec{\mathbf{p}} + \vec{\mathbf{p}} \times \vec{\mathbf{q}}$	$p_r \vec{\mathbf{q}} + q_r \vec{\mathbf{p}} - \vec{\mathbf{p}} \times \vec{\mathbf{q}}$
$\mathbf{i} * \mathbf{j}$	$+\mathbf{k}$	$-\mathbf{k}$
$\mathbf{C}(\mathbf{q})$	$q_r^2 \mathbf{1} + 2q_r \vec{\mathbf{q}}^\times + \mathbf{Q}(\mathbf{q})$ ¹	$q_r^2 \mathbf{1} - 2q_r \vec{\mathbf{q}}^\times + \mathbf{Q}(\mathbf{q})$ ¹
$\mathbf{C}(\phi)$	$\exp(+\alpha_C \alpha_\phi \phi^\times)$	
$\Rightarrow^2 \mathbf{q}(\phi)$	$\pm \exp(+\alpha_C \alpha_\phi \phi/2)$	$\pm \exp(-\alpha_C \alpha_\phi \phi/2)$
$\alpha_\omega \alpha_C \dot{\mathbf{C}}$	$+\mathbf{C}\omega_A^\times$ $+\omega_B^\times \mathbf{C}$	
$\Rightarrow^2 \alpha_\omega \alpha_C \dot{\mathbf{q}}$	$+\frac{1}{2} \mathbf{q} \odot \mathcal{I}^*(\omega_A)$ $+\frac{1}{2} \mathcal{I}^*(\omega_B) \odot \mathbf{q}$	$-\frac{1}{2} \mathbf{q} \otimes \mathcal{I}^*(\omega_A)$ $-\frac{1}{2} \mathcal{I}^*(\omega_B) \otimes \mathbf{q}$

¹ $\mathbf{Q}(\mathbf{q}) := (\vec{\mathbf{q}}^\times)^2 + \vec{\mathbf{q}} \vec{\mathbf{q}}^T$. ² $\mathbf{C}(\phi), \mathbf{q}(\phi)$ and $\mathbf{C}(t), \mathbf{q}(t)$ are coupled here through $\mathbf{C}(\mathbf{q})$.

The neutral differences are highlighted in blue. Green vs. red highlights the benefits of (\mathbf{C}_H, \odot) in terms of more similarity between corresponding rotation matrix and quaternion equations. The table clearly shows that (\mathbf{C}_H, \odot) yields more formal similarity with the rotation matrices when related to

rotation vectors or angular velocities: The alternative, (C_S, \otimes) , introduces a difference in sign for the expressions involving ϕ or ω (− instead of +) compared to the matrix cases. This difference in similarity with the corresponding rotation matrix formula does not depend on the interpretation/usage (encoded in $\alpha_C, \alpha_\phi, A, B$) but only on the choice of the homomorphic QM-convention.

Table 2 also indicates that additionally flipping the cross product (negating the \cdot^\times) would change the similarity argument in favour of (C_S, \otimes) . In fact, it seems probable that this lack of formal similarity was one reason to introduce the matrix valued operator $[[\phi]] := -\phi^\times$ in ([1], p. 445). Unfortunately, this is hard to verify because it was introduced only on the grounds that this “matrix turns out to be more convenient overall”. In [2], this matrix was abandoned again.

6.4.3. Formal Comparison Distinguishing Active and Passive Usage

A further symmetry aspect in favour of Hamilton’s multiplication becomes apparent if we compare both active and passive usage of matrices and quaternions (see Section 3). This yields Table 3, again using the factor α_ϕ to encode the usage of a given rotation vector ϕ . In contrast to Table 2, which assumes an arbitrary but single usage for rotation matrices and quaternions, it compares both usages (corresponding values in Columns 2 and 3). Each row corresponds to a rotation representation: rotation matrix and three different flavours of rotation quaternions, each yielding homomorphic conversion to the rotation matrix in row 1. The table shows that neither using Shuster’s multiplication for the passive and Hamilton’s for active usage (Row 3), nor a full switch to Shuster’s multiplication (Row 4) can yield the same level of form-similarity, when compared to the rotation matrices, as our proposed option, using \odot in all cases (Row 2). Similarity flaws are marked in red vs. green. A graphical illustration of the the comparison between the pure Hamilton and the mixed multiplication scenarios is depicted in Figure 1.

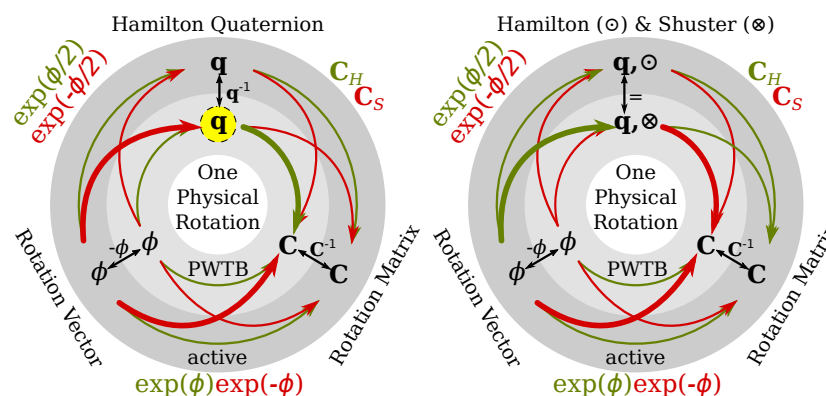


Figure 1. Active (or passive body-to-world; outer ring) and passive world-to-body (=PWTB; inner ring) representations of a single physical rotation with the three common parametrizations: rotation matrix, C , rotation vector ϕ , and rotation quaternion q . Their mutual conversions are represented by arrows pointing to the codomain of the associated expression/function name (nearby and the same color). **On the left, Hamilton multiplication only:** Black arrows represent conversion between active and PWTB usage while keeping the parametrization, green arrows represent conversion between different parametrizations while keeping the usage, and red arrows represent additional switching of the usage. The bold arrows constitute the homomorphic convention suggested in this paper. It is suitable for everybody preferring PWTB for q and C . The rare users of PWTB rotation vectors would instead entirely remain in the inner circle. Clinging to the green conversion from the common active ϕ to q even if q is intended to be employed PWTB, as done in [1] leads to the situation **on the right, using Shuster’s multiplication for quaternions used passively.** The colors are kept for conversion functions that also appear on the left (all except the identity conversion between Hamilton and Shuster quaternions). This conventional branch neglects the option of the highlighted inverted q (on the left) and thus requires the flipped multiplication, \otimes , and inevitably breaks the symmetry between C and q on the right compared to the left, i.e., there is no coloring of conversion functions that achieves the same level of symmetry.

Table 3. Active vs. passive usage given a rotation vector ϕ .

Rot. rep.	Active	Passive	Composition
1) $\mathbf{C}(\phi) =$	$\exp(+\alpha_\phi \phi^\times)$	$\exp(-\alpha_\phi \phi^\times)$	\cdot
Homomorphic rotation quaternion options:			
2) $\mathbf{q}(\phi) =$	$\exp(+\alpha_\phi \phi/2)$	$\exp(-\alpha_\phi \phi/2)$	\odot
3) $\mathbf{q}(\phi) =$	$\exp(+\alpha_\phi \phi/2)$	$\exp(+\alpha_\phi \phi/2)$	$\odot(\text{act}), \otimes(\text{pass})$
4) $\mathbf{q}(\phi) =$	$\exp(-\alpha_\phi \phi/2)$	$\exp(+\alpha_\phi \phi/2)$	\otimes

7. Recipes

In this section, we give some practical advice to (a) identify QM-conventions and (b) migrate between them.

7.1. How to Detect Which QM-Convention Is Used

QM-conventions are fully determined by two binary choices: the quaternion-to-matrix map, \mathbf{C} , and the quaternion multiplication, $*$. These choices can be ascertained as follows:

7.1.1. For the Quaternion Multiplication

One of the easiest ways is to find out the result of the product $\mathbf{i} * \mathbf{j}$. If the result is \mathbf{k} , then $*$ = \odot ; otherwise it is $-\mathbf{k}$ and $*$ = \otimes .

7.1.2. The Quaternion-to-Matrix and Matrix-to-Quaternion Conversions

The quaternion-to-matrix conversion can be identified by applying it to a suitable test quaternion, e.g., $\mathbf{q}_T := \sqrt{0.5}(\mathbf{1} + \mathbf{k})$. It holds that $\mathbf{C}_H(\mathbf{q}_T) = \mathbf{C}_T := \begin{pmatrix} 0 & -1 & 0 \\ 1 & 0 & 0 \\ 0 & 0 & 1 \end{pmatrix}$ and $\mathbf{C}_S(\mathbf{q}_T) = \mathbf{C}_T^T$. This test can also be performed on a matrix-to-quaternion conversion. It maps \mathbf{C}_T to $\pm\mathbf{q}_T$ if \mathbf{C}_H is used and to $\pm\overline{\mathbf{q}_T}$ in case of \mathbf{C}_S .

7.2. Migrating from one QM-Convention to Another

There are several efficient ways to *migrate a tool* (e.g., formulas, proofs, publications or algorithms and implementations) between QM-conventions, where migration shall refer to a transformation after which the tool does exactly the same job but with all quaternions going in or out being compatible with the target convention. We introduce two powerful migration procedures, *translate* and *interface*, that are applicable to all types of tools. Both procedures migrate between the two homomorphic QM-conventions. (To migrate a non homomorphic QM-convention first replace all multiplications with the other and flip their arguments. This is an equivalence transformation yielding a tool using a homomorphic convention.) It can be very helpful to first decompose a tool into smaller *sub-tools* and migrate each with the most advantageous procedure.

7.2.1. The Two Migration Procedures

For both procedures, a successive mathematical simplification step is recommended.

Translate

Replace all quaternion **constants**, $\mathbf{c} \in \mathbb{H}$, within the tool with their **conjugated** value, $\bar{\mathbf{c}}$, and all quaternion **multiplications** with their **flipped** version ($\otimes \leftrightarrow \odot$).

Interface

Conjugate all quaternion valued **in-** and **outputs** of the tool (also suggested in [13]). Components of a *partial* quaternion (i.e., not constituting a complete quaternion) going in or out should be treated as plain real numbers.

7.2.2. Examples

Next, we provide some examples:

1. $\mathbf{i} \otimes \mathbf{j} = -\mathbf{k}$ translates into $-\mathbf{i} \odot -\mathbf{j} = -(-\mathbf{k})$, which simplifies to $\mathbf{i} \odot \mathbf{j} = \mathbf{k}$. Interfacing it would not change it since it has no inputs and only a logic output.
2. $\mathcal{I}(\mathbf{q})$ interfaces into $\mathcal{I}(\bar{\mathbf{q}}) = -\mathcal{I}(\mathbf{q})$. When translating it, its implicit dependence on constants must be respected: The right hand side of $\mathcal{I}(\mathbf{q}) = (\langle \mathbf{q}, \mathbf{i} \rangle, \langle \mathbf{q}, \mathbf{j} \rangle, \langle \mathbf{q}, \mathbf{k} \rangle)$ translates into $(\langle \mathbf{q}, -\mathbf{i} \rangle, \langle \mathbf{q}, -\mathbf{j} \rangle, \langle \mathbf{q}, -\mathbf{k} \rangle) = -\mathcal{I}(\mathbf{q})$.
3. $\dot{\mathbf{q}} = -\frac{1}{2}\mathbf{q} \otimes \mathcal{I}^*(\omega)$ could be first decomposed in $\dot{\mathbf{q}} = -\frac{1}{2}\mathbf{q} \otimes \cdot$, and $\mathcal{I}^*(\omega)$. The first translates into $\dot{\mathbf{q}} = -\frac{1}{2}\mathbf{q} \odot \cdot$ (the variable \mathbf{q} is an input and no constant). The second interfaces into $\overline{\mathcal{I}^*(\omega)} = -\mathcal{I}^*(\omega)$. Putting these together yields the expected $\dot{\mathbf{q}} = \frac{1}{2}\mathbf{q} \odot \mathcal{I}^*(\omega)$.
4. $\mathbf{C}_S(\mathbf{q})$ interfaces into $\mathbf{C}_S(\bar{\mathbf{q}}) = \mathbf{C}_H(\mathbf{q})$. Hence, the matrix part of the QM-convention is indeed migrated. $\mathbf{C}_S(\mathbf{q})$ translates into the same, $\mathbf{C}_H(\mathbf{q})$, because \mathbf{C}_S must use coordinates with respect to a basis $(\mathbf{q}_i)_1^4$ (constants) for its input and $\sum \alpha_i \bar{\mathbf{q}}_i = \mathbf{q} \Leftrightarrow \sum \alpha_i \mathbf{q}_i = \bar{\mathbf{q}}$, because $\alpha_i \in \mathbb{R}$ (compare 2).
5. $\mathcal{I}(\mathbf{q} \otimes \mathcal{I}^*(\mathbf{x}) \otimes \mathbf{q}^{-1})$ could be first decomposed in $\mathcal{I}(\cdot)$, interfacing into $\mathcal{I}(\bar{\cdot}) = -\mathcal{I}(\cdot)$, and $\mathbf{q} \otimes \mathcal{I}^*(\mathbf{x}) \otimes \mathbf{q}^{-1}$ translating into $\mathbf{q} \odot (-\mathcal{I}^*(\mathbf{x})) \odot \mathbf{q}^{-1}$, where the minus comes from translating constants in $\mathcal{I}^*(\mathbf{x}) = x_1\mathbf{i} + x_2\mathbf{j} + x_3\mathbf{k}$. Putting these together yields the expected result: $\mathcal{I}(\mathbf{q} \odot \mathcal{I}^*(\mathbf{x}) \odot \mathbf{q}^{-1})$.

7.2.3. Correctness of the Migration Recipes

A question remains as to why these two migration concepts work. Unfortunately, being intuitively convinced of their correctness is much easier than proving them. Formal proofs are far beyond this paper. A rather detailed sketch can be found in our extended version [4]. Here, we only provide proof ideas:

Interfacing

The *interfacing* strategy must yield a corresponding tool, i.e., having the same input–output behavior except for quaternion inputs and outputs, which are conjugated, because we can interface it twice and yield the same tool as before (conjugation and identity are self-inverse). From this, it follows immediately that the interfacing is loss and error-free. The correspondence follows the interfacing itself, which is designed to achieve corresponding input–output behavior.

Translation

The *translation* strategy must yield a corresponding tool essentially because it represents precisely the application of an isomorphism, namely quaternion conjugation, between the isomorphic algebraic structures $(\mathbb{H}, +, \odot, \bar{\cdot}, \langle \cdot, \cdot \rangle)$ and $(\mathbb{H}, +, \otimes, \bar{\cdot}, \langle \cdot, \cdot \rangle)$. Since this isomorphism also does not alter the real numbers embedded in \mathbb{H} (as the linear span of $\{\mathbf{1}\}$), the input–output behavior is affected precisely as hoped. This can be seen as follows: First, there is no other way to exchange information with the ‘quaternion world’ than through quaternions or real numbers because the axiomatic properties do not provide any other possibility. Second, all quaternions get conjugated and real numbers remain the same if we apply conjugation to all constants and inputs, which corresponds to using the translated tool with the target convention.

8. Conclusions

In this paper, we suggested an alternative solution to the antihomomorphism problem that led to the introduction of the flipped quaternion multiplication. We further proposed to discontinue its use in favour of Hamilton's original definition combined with the suggested alternative solution. To argue for this we gave evidence of the cost of maintaining two multiplications and showed that for principal reasons there cannot be any significant capability benefit in using the flipped multiplication for theory or algorithms. Additionally, we demonstrated that the formal similarity between matrices and quaternions, when related to angular velocity or rotation vectors, is in favour of the Hamiltonian multiplication independently of any other conventional decision as long as the definition of the cross product is not additionally questioned. Furthermore, we provided recipes for how to migrate formulas and algorithms from one quaternion multiplication to the other as well as how to detect which convention is used in a given context.

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Nomenclature

$\mathbb{R}^{k \times 1}$	$\simeq \mathbb{R}^k$ implicitly identified $\forall k \in \mathbb{N}$
$\cdot \times \cdot$	<i>cross product</i>
\cdot^\times	$:\mathbb{R}^3 \rightarrow \mathbb{R}^{3 \times 3}, \forall \mathbf{x}, \mathbf{y} \in \mathbb{R}^3 : (\mathbf{x}^\times)\mathbf{y} = \mathbf{x} \times \mathbf{y}$
$g \circ f$	$:\text{dom}(f) \rightarrow \text{codom}(g), x \mapsto g(f(x)), g$ after f
$\langle \cdot, \cdot \rangle$	inner product (also called scalar or dot product)
\mathbb{H}	4D Euclidean \mathbb{R} -vector space of <i>quaternions</i> (without quaternion-multiplication)
$\mathcal{B}_{\mathbb{H}} := (\mathbf{1}, \mathbf{i}, \mathbf{j}, \mathbf{k})$	orthonormal <i>standard basis</i> for \mathbb{H}
\mathcal{U}	$:= \{\mathbf{q} \in \mathbb{H} \mid \ \mathbf{q}\ = 1\}$, <i>unit length</i> quaternions
\odot	Hamilton's quaternion multiplication, i.e. $\mathbf{i} \odot \mathbf{j} \odot \mathbf{k} = -\mathbf{1}$
\otimes	Shuster's flipped quaternion multiplication [1]: $\forall \mathbf{p}, \mathbf{q} \in \mathbb{H} : \mathbf{q} \otimes \mathbf{p} = \mathbf{p} \odot \mathbf{q}$
$\mathcal{I}(\mathbf{q})$	$:\mathbb{H} \rightarrow \mathbb{R}^3, \mathbf{q} \mapsto (\langle \mathbf{q}, \mathbf{i} \rangle, \langle \mathbf{q}, \mathbf{j} \rangle, \langle \mathbf{q}, \mathbf{k} \rangle)$, <i>imaginary components</i> of \mathbf{q}
$\vec{\mathbf{q}}$	$:= \mathcal{I}(\mathbf{q})$ (shorthand)
$\mathcal{I}^*(\mathbf{x})$	$:\mathbb{R}^3 \rightarrow \mathbb{H}, (x_i)_{i=1}^3 \mapsto x_1\mathbf{i} + x_2\mathbf{j} + x_3\mathbf{k} \Rightarrow \mathcal{I} \circ \mathcal{I}^* = \text{id}_{\mathbb{R}^3}$
\mathbf{q}_r	$:= \langle \mathbf{q}, \mathbf{1} \rangle \in \mathbb{R}$, <i>real component</i> of \mathbf{q}
\cdot	$:\mathbb{H} \rightarrow \mathbb{H}, \mathbf{q} \mapsto q_r\mathbf{1} + \langle \mathbf{q}, \mathbf{i} \rangle\mathbf{i} + \langle \mathbf{q}, \mathbf{j} \rangle\mathbf{j} + \langle \mathbf{q}, \mathbf{k} \rangle\mathbf{k}$, <i>conjugation</i>
$\text{SO}(3)$	$:= (\{\mathbf{M} \in \mathbb{R}^{3 \times 3} \mid \mathbf{M}^{-1} = \mathbf{M}^T \wedge \det(\mathbf{M}) = 1\}, \cdot)$

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